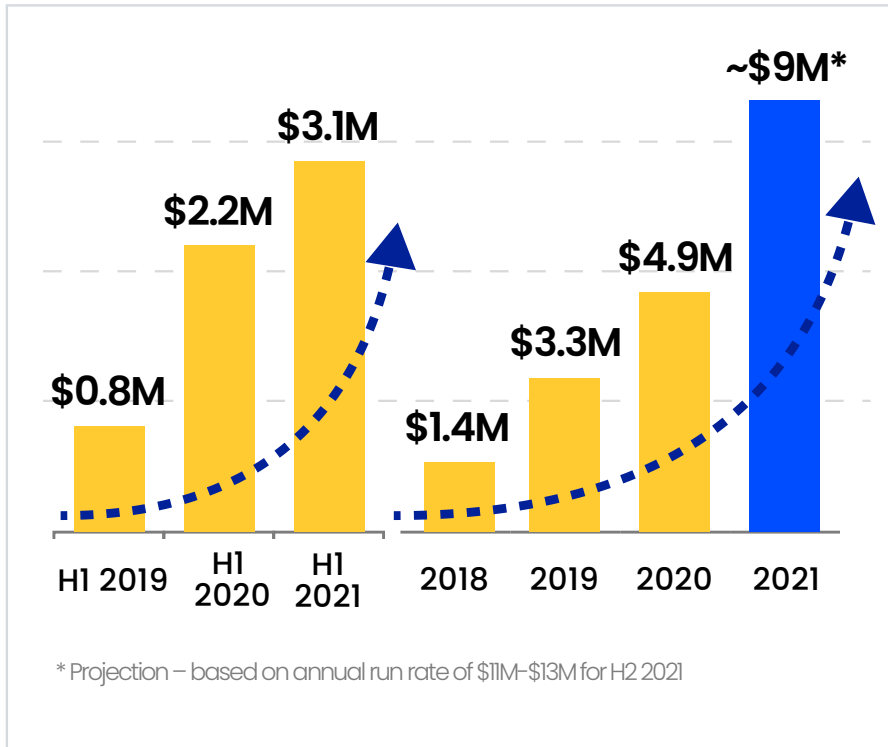


Safe-T® Group Ltd. (NASDAQ, TASE: SFET) is a global provider of innovative cyber-security and privacy solutions to consumers and enterprises. We operate in three distinct segments: enterprise cyber-security solutions, enterprise privacy solutions, and consumer cyber-security and privacy solutions.

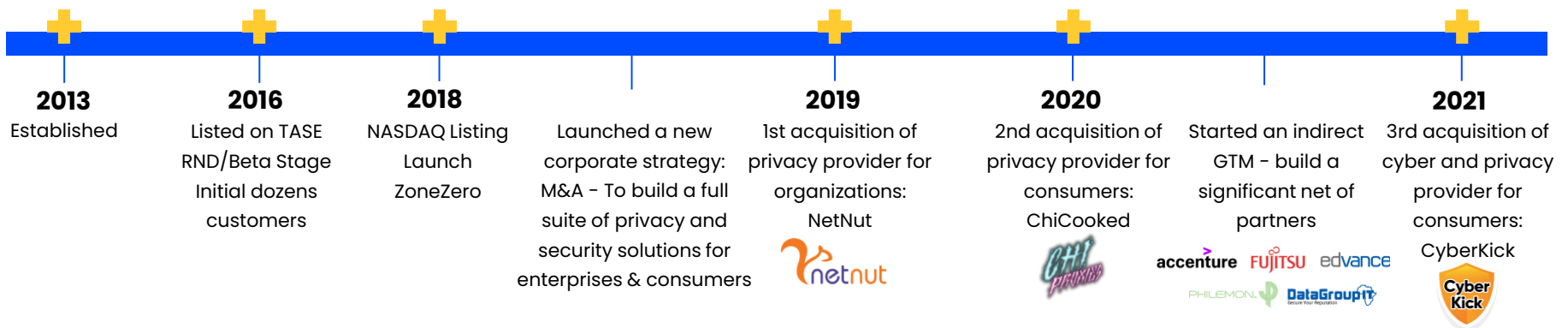
TOTAL REVENUES (\$ MILLION)



INVESTOR HIGHLIGHTS

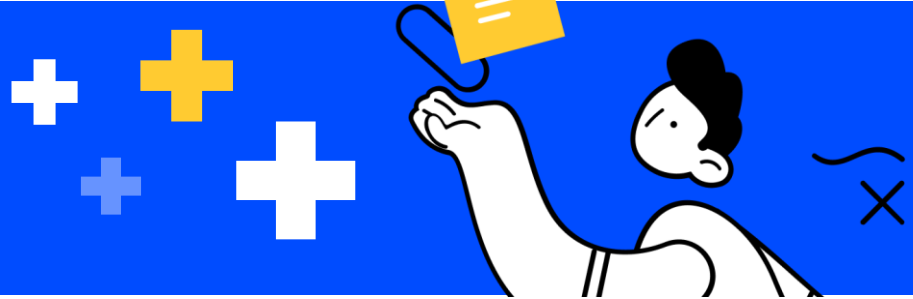
Share Price (as of 9/1/21):	\$1.19
Market Cap (as of 9/1/21):	\$35.7 M
Cash & Short-Term Investments (as of 8/21):	\$19.3M
Nasdaq Shares Outstanding (as of 8/21):	30M

- +** **Growth!** Presenting record high revenues stream, quarter after quarter
- +** **80+% Average Growth Y/Y** over the past 2 years
- +** **Last fund raisings were up rounds -** Sufficient cash to support operations
- +** **No debt**



STRUCTURE & OPPORTUNITY





KEY TAKEAWAYS



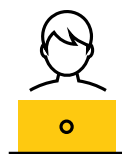
We are a global provider of **cybersecurity** and **privacy** solutions focused on **enterprises** and **consumers** markets



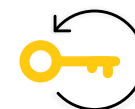
Highly-**scalable business** model, expected 50%+ gross margins



Strong Management team, experienced entrepreneurs and market leaders



Strong balance sheet with no debt



Aggressive growth in rapidly growing global Privacy and Security markets



Building **worldwide channel-network** with Tier-1 Players such as Fujitsu & Accenture

Safe-t



Pursuing **strategic M&A** with complementary businesses & technology, following **three successful transactions**

STRONG CUSTOMER BASE

Customers



PHILIPS

Check Point
SOFTWARE TECHNOLOGIES LTD.

ebay

Tier-1 Partners & Distributors

FUJITSU

accenture

edvance

DataGroupIT
Secure Your Reputation

PHILEMON.

Industry Recognition

Gartner.

FORRESTER

FROST & SULLIVAN

Consumers



Thousands of existing consumers and users, with exponential growth potential.

Contact Us

Investor Relations

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